

Certificate of Chartered Accountant w.r.t. Networth**Networth Certificate**

We certify that:

- the Net worth of M/s. _____ as on _____ as per the statement of computation (below) is Rupees _____ only).
- the computation of networth based on my / our scrutiny of the books of accounts, records and documents is true and correct to the best of my / our knowledge and as per information provided to my / our satisfaction.
- the computation of networth is in accordance with the method of computation prescribed by SEBI under SEBI (Stock Brokers) Regulations, 1992.

Computation of Networth as prescribed by Dr. L.C. Gupta Committee

(Note: If the applicant is regulated by sectoral regulator other than SEBI, the networth may be computed in the manner as specified by such sectoral regulator.)

| Sr | Particular | Amount in Rs. |
|-----------|----------------------------------------------------|----------------------|
| A | Capital + Frees Reserves | |
| B | Less Non-allowable assets viz. | |
| | (a) Fixed Assets | |
| | (b) Pledged Securities | |
| | (c) Member's card | |
| | (d) Non-allowable securities (unlisted securities) | |
| | (e) Bad deliveries | |
| | (f) Doubtful Debts and Advances* | |
| | (g) Prepaid expenses, losses | |
| | (h) Intangible Assets | |
| | (i) 30% of Marketable securities | |
| C | Net worth | |

*Explanation: Includes debts/advances overdue for more than three months or given to associates

Place:

For (Name of Chartered Accounting Firm)

Date:

**Name of Partner/Proprietor with Membership
Number
Chartered Accountant
(Affix stamp of CA firm)**